

CURRICULUM VITAE

Name: Angela Harvey

Email: Turnamerea@gmail.com

Location: Falmouth, Cornwall

Mobile: 07811 375278

A very professional, self motivated, determined, & enthusiastic qualified chartered accountant and chartered tax advisor. Deputy CEO Role in a manufacturing hi-tech business. 9 years working in the FCA regulated industry, experience in the manufacturing sector with a practice background.

Strengths lie in effective communication skills and open & honest personality. Good strategic appreciation, vision and commercial awareness have been paramount to succeeding in a changing and challenging economic environment. Strives for quality results, with high integrity and is diligent and conscientious.

Professional Qualifications: ACA, CIOT, ATT, AAT. Qualifications: A Level Law (B), BTEC in Business and Finance, 11 GCSEs (A-C)

2016-2019 Flann Microwave Ltd - Head of Finance & Operations

Also deputy CEO of the £3m turnover manufacturing company, with 65 staff based in Cornwall, exporting 85% of hi-tech products. Focus on the innovation and investment in the business, and the training of staff, raising grant monies of £200k plus. Completing an R&D tax credit claim (3yrs) for £167k. Introducing KPI reporting and Flash reports for the Board. A key influence on the implementation of a change programme to the team to support the future business growth plans. Representing the firm abroad at Space exhibitions and seminars and networking for future collaborations and product lines in the emerging New Space and 5G markets.

2015 -2016 – Consultancy

In addition to providing accountancy services, building relationships with external advisors to aid progress of company issues. Working with the Operations and Production managers to improve efficiencies, and improve production to aid the overall growth of the company. Aiding in the strategic view, and restructuring of the company. Assisting with grant applications & negotiating with customers and suppliers, together with Finance organisations.

01/11/2005 – 31/12/14 Towergate Insurance (£3.1bn turnover, 5000 employees (total co)) FCA regulated company

Towergate has a track record of significant growth & change, as does the FCA industry in terms of increased regulation & transparency Special project (4 mths): carrying out a national project on Commission Alignment to review the commissions received within the Broking Division. Analysis & reporting on % received from Insurers, liaising with the Insurer Team to align rates for the Group. A Regional Accountant for 9 branches within the South West region. Responsible for 2 branches originally, increasing to 9 offices in 2013 (from Somerset to Penzance). Also part of the senior management team, aiding strategic planning & growth. Spearheading the local team to drive through changes required to meet group & industry expectations & increased reporting as a result. Specific responsibility included

Client Money & all financial reporting for the region. Review of client money calculations WD1 & mid month, responsible for all client money (CASS) matters, including identifying & reporting breaches & completing reporting requirements required by the FCA. Ensuring month end reporting submitted in line with Group deadlines. Review & completion of monthly Management Accounts, commentary on results & variance to budget, analysis of data by branch/business, premium banding & lapses (Working day 1 to 10, Weekly sales flash info, mid month P&L forecasting. Completion of Budgets including supporting documents & commentary. Completion of Audit packs for non- divisionalised acquisitions. Use of Dynamics accounts system & Open GI broker system. Experience also gained in national projects, such as aligning & developing the internal controls systems. Short periods spent trouble shooting in out of region locations such as North London to improve procedures & assist new staff. Time spent in acquisition businesses for integration & migration purposes. Managing a team in different locations & reporting locally & centrally.

2005 The Money Group

Key role to drive through reporting changes & delivering enhanced MI. Improving communication between the finance team & management. Tailoring the financial information, & producing trend/KPI analysis to key players.

2002 – 2005 British Fly Reels Ltd

Financial Controller & Company Secretary. Responsible for all Financial & Administration issues of a US Subsidiary of Orvis UK. Duties included responsibility for monthly Management Accounts & Annual Financial Statements for audit purposes. Also role encompassing credit control, payroll, VAT & maintaining all ledgers, Budgets, cash flows, & forecasting. Overseeing stock takes, improving procedures/counts. Systems used, Pegasus Opera & Micros. Part of the Senior Management team contributing to making improvements & efficiency gains. Managing a small department locally & working with US parent company & UK sister company, to achieve local, UK & Group goals. Introduction of standard costing & variance reporting measures, cost reduction & stock control measures & improve data accuracy. Focus to improve debtor's position & restructuring the reporting package for efficiency to meet deadlines & enhance end users understanding of financial information.

1999 – 2002 Grant Thornton

Focus on ATII qualification, whilst working within the Corporate Tax Team. Responsible for a portfolio of varying sized & mixed industry companies, especially SMEs. The role was Compliance biased, with exposure to ad hoc transaction planning advice, & remuneration planning. Liaising with the Inland Revenue on matters including, CTSA investigations, PAYE & P11D queries. Relocation from Devon to Cornwall post qualifying.

1991-1999 Bishop Fleming

Initial role was as a personal Tax Junior with payroll responsibilities. Progression was made following the ATT qualification into Accounts disciplines to gain AAT and then onto ACA. So a good grounding in SME business (inc client visits)& then onto Audit teams for corporate clients, finally concluding as an Audit Senior leading audits & managing teams. Also a focus on Solicitors Accounts rules, auditing client money transactions, & file reviews in order to sign off Solicitors Accounts to the regulated body. A great breadth of knowledge & experience gained from the 8 years at this local firm.

Personal Interests: A keen multi terrain runner, and sea swimmer. I also enjoy time on the water.